

## BROKER INFORMATION

---

1. Brokerage Name: \_\_\_\_\_

---

2. Broker Name: \_\_\_\_\_

---

3. Address:  
 Street: \_\_\_\_\_  
 City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

---

4. Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

---

5. Would you prefer that we contact you by e-mail or by phone?  
 Web Address (if applicable): [www.](http://www.) \_\_\_\_\_

---

6. Contacts:  
 Agency Principal: \_\_\_\_\_ Email: \_\_\_\_\_  
 Contact(s) for Brokers: \_\_\_\_\_ Email: \_\_\_\_\_  
 \_\_\_\_\_ Email: \_\_\_\_\_  
 Contact for Agency Accounting: \_\_\_\_\_ Email: \_\_\_\_\_

---

7. No. of Employees: \_\_\_\_\_

---

8. Split to Business Volume: Personal:      %      Commercial:      %  
 Commercial Business: \$ \_\_\_\_\_

---

9. List of Insurers you do business with: \_\_\_\_\_

---

10. List of Wholesalers you do business with: \_\_\_\_\_

---

11. Classes of business or accounts you would like to target: \_\_\_\_\_

---

12. List all provinces that your brokerage is licensed in: \_\_\_\_\_

**CONDITIONS:**

1. *Whether collected or not, you agree to remit payments to be received in AllMed Underwriting Services office by the 30<sup>th</sup> of each month for that statement month, based on AllMed statement and accompanied by a detailed listing of items being paid.*
2. *You will comply with Privacy Act rules.*
3. *You will maintain Errors & Omissions insurance in accordance with provincial regulations.*

dated this                      day of 20

\_\_\_\_\_  
 Broker Signature